

EMBASSY OF ISRAEL
WASHINGTON D.C.
MINISTER ECONOMIC AFFAIRS



refer # 4665

משרד המסחר והתעשייה
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FACSIMILE COVER LETTER

DATE: October 7, 1978 TIME: 12:00 PM

PLEASE DELIVER THE FOLLOWING TO:

NAME: Professor Neff, Department of Oriental Studies

FAX NUMBER: 212-898-5736

PHONE: Gen. Abner, Assistant Minister, Economic Affairs

LOCATION: ECONOMIC OFFICE, ISRAELI EMBASSY, WASHINGTON D.C.

TOTAL NUMBER OF PAGES: 7 (INCLUDING COVER LETTER)

PLEASE FIND THE INFORMATION REQUESTED REGARDING FOREIGN AID
TO ISRAEL BY GIP (SIP) AND STATISTICS ON FOREIGN AID. IF YOU
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MINISTRY OF FINANCE
OFFICE OF THE DEPUTY DIRECTOR GENERAL
FOR ECONOMIC AFFAIRS
1988, JANUARY 72.20 *3YC.WID

THE ISRAELI ECONOMY
MAIN INDICATORS 1978-1988

	1978	1979	1980	1981	1982	1983	1984	1985	1986	Estimate Forecast	
										1987	1988
	Percentage Increase In Real Terms										
<u>SOURCES AND USE OF RESOURCES *</u>											
1. TOTAL RESOURCES AND USES	6.5	4.0	-0.3	6.0	1.8	4.2	0.8	1.3	1.7	3.9	1.1
2. TOTAL DOMESTIC USES	7.0	4.2	-2.1	5.5	1.6	4.9	-3.6	11.7	4.5	3.4	-0.1
3. GROSS DOMESTIC PRODUCT	4.1	4.7	1.5	3.8	0.4	2.7	1.8	2.9	2.2	4.5	1.7
4. G.D.P. PER EMPLOYED PERSON	-1.0	1.8	2.2	7	-1.1	-0.5	0.3	3.0	6.8	1.0	1.3
5. GROSS DOMESTIC PRODUCT OF THE BUSINESS SECTOR	3.9	5.0	-4.1	4.7	-1.1	3.1	1.8	1.8	1.7	5.2	4.5
6. PRIVATE CONSUMPTION	8.2	8.0	-2.8	12.0	7.3	8.0	-7.3	-0.1	14.0	7.3	5.0
7. PER CAPITA PRIVATE CONSUMPTION	5.9	5.1	-5.1	10.0	5.2	6.7	-9.1	-2.0	12.3	6.0	2.9
8. PUBLIC CONSUMPTION	8.4	-8.7	9.1	6.1	-6.9	-4.7	8.1	3.8	-12.0	3.2	-0.3
of which: civilian	5.9	2.1	-1.2	1.2	-0.4	0.5	1.3	0.5	-2.0	1.1	1.7
defense	9.8	-13.7	14.7	9.7	-11.9	-8.9	10.3	6.4	-19.6	15.2	-18.4
of which: domestic	0.5	1.8	3.0	2.3	5.2	0.5	-0.9	-2.5	-7.7	0.5	2.3
imports	15.6	-11.3	25.8	21.3	-32.2	-11.4	17.3	24.1	-17.8	111.6	-40.0
9. PUBLIC CONSUMPTION, EXCLUDING DEFENSE IMPORTS	-1.4	2.5	1.5	1.4	2.5	1.7	0.9	-0.8	-1.8	0.9	1.9
10. GROSS DOMESTIC INVESTMENT	2.6	12.0	-14.1	-5.7	11.0	12.0	-7.5	-13.6	8.1	1.9	1.0
11. GROSS FIXED DOMESTIC INVESTMENT	5.7	12.1	-8.8	3.7	1.1	14.0	-11.7	-9.9	-8.5	11.1	4.8
of which: housing	-2.0	14.6	5.6	1.9	-1.5	-5.1	-6.9	-14.5	-15.9	7.3	5.0
12. GROSS FIXED NON RESIDENTIAL INVESTMENT	9.9	17.0	-16.9	4.9	9.4	25.0	-13.8	-7.0	-0.9	12.3	4.7
of which: Industry	15.3	-1.4	-13.2	3.8	23.1	16.5	0.1	5.2	-5.8		

Source: Central Bureau of Statistics.

* Definitions set to U.N standards from 1980 onwards.

1) From 1987 on - percentage changes are calculated in 1986 prices.

	1975	1979	1980	1981	1982	1983	1984	1985	1985	Estimate 1987	Forecast 1988
13. GROSS DOMESTIC PRODUCT -NIS Millions, current Prices	247.2	49.7	170.1	259.6	580.1	1,987	7,401	26,948	41,746	52,124	54,050*
-U.S. BILLIONS DOLLARS, 1988 PRICES	22.2	21.1	24.1	25.0	25.1	25.8	26.1	27.0	27.6	29.9	29.9
14. NATIONAL INCOME (NIS, millions, current prices)	18.7	35.1	81.1	206.1	491.0	1,147	5,637	19,181	28,455	36,368	38,150*
15. PER CAPITA PRIVATE CONSUMPTION (NIS - 85 prices)	3,594	3,786	3,455	3,880	3,999	4,266	4,876	4,792	4,257	4,435	4,500
16. RATE OF PRIVATE SAVING FROM ALL SOURCES *	13	10	11.5	11.1	12.6	24.8	14.6	27.4	17.5	18.1	18.9

* AT 1987 PRICES

SOURCE: Central Bureau of Statistics.

	1978	1979	1980	1981	1982	1983	1984	1985	1986	Estimate Forecast	
										1987	1988
(Millions of U.S. Dollars)											
<u>BALANCE OF PAYMENTS⁽¹⁾</u>											
<u>TOTAL EXPORTS**</u>	6,956	8,428	10,112	10,775	10,584	10,435	10,821	11,235	12,114	14,205	16,642
<u>EXPORTS OF GOODS*** (2)</u>	3,585	4,270	5,215	5,219	4,007	4,833	5,566	6,002	6,857	8,165	9,150
of which:											
a. Industrial exports											
incl. Diamonds	1,357	2,539	3,340	3,537	3,570	3,357	4,009	4,311	4,856	6,107	
b. Diamonds	1,318	1,224	1,409	1,367	905	1,001	1,025	1,263	1,665	2,059	
c. Agricultural exports	855	355	350	350	352	304	329	469	360	611	
of which: Citrus	203	235	211	246	386	393	416	372	374	205	
Other	253	301	325	353	367	341	412	296	185	408	
<u>EXPORTS OF SERVICES***</u>	2,764	3,468	4,191	4,785	4,856	4,800	4,492	4,492	4,120	4,837	5,670
of which:											
a. Tourism	505	789	896	975	800	1,017	1,024	1,001	971	1,400	
b. Transportation	1,058	1,164	1,384	1,414	1,284	1,216	1,295	1,329	1,113	1,511	
<u>TOTAL IMPORTS**</u>	9,911	11,939	11,812	15,024	15,155	15,316	15,417	15,179	16,080	20,177	21,240
<u>EXPORTS OF GOODS*** (3)</u>	5,384	7,044	7,539	7,523	7,650	8,094	7,771	7,849	8,847	11,004	12,121
of which: Oil	775	1,306	2,116	2,093	1,914	1,607	1,593	1,510	924	1,112	1,200
<u>EXPORTS OF SERVICES***</u>	2,624	3,270	4,072	4,675	5,364	5,472	5,296	5,173	5,258	5,587	6,163
of which:											
Capital Services	1,011	1,406	2,001	2,320	2,741	2,669	2,765	2,775	2,541	2,941	2,550
Tourism	341	450	576	639	665	795	718	550	657	1,445	

Source: Central Bureau of Statistics
Including Administered Areas in Judea Samaria & Gaza Strip.
Excluding administered Areas in Judea Samaria & Gaza Strip.

- (1) Exports F.O.B., IMPORTS C.I.F.
- (2) The difference between the total and sum of the various items contains adjustments, returned exports and other exports.
- (3) Excluding direct defense imports.

APPENDIX 5

FOREIGN DEBT AND DEBT SERVICE (1)
 CALENDAR YEARS 1986-1991
 Millions of U.S. Dollars

	1986	Estimate		Forecast (2)		
		1987	1988	1989	1990	1991
1. <u>Outstanding Foreign Debt (3)</u>	25,100	25,840	25,530	25,510	25,500	25,500
To U.S. Government	10,160	10,400	10,200	9,900	9,540	9,130
Of which: Defense Loans	8,780	9,050	8,880	8,620	8,300	7,940
2. <u>Principal Maturities</u>	1,500	1,710	1,800	1,850	1,940	2,100
To U.S. Government	130	160	210	230	310	400
Of which: Defense Loans	110	140	170	250	320	360
3. <u>Interest Payments (4)</u>	2,460	2,410	2,740	2,720	2,740	2,770
To U.S. Government	950	950	970	960	940	910
Of which: Defense Loans	920	910	940	920	900	870
a. <u>(2+3) Total Debt Service</u>	3,960	4,120	4,540	4,570	4,680	4,870
To U.S. Government	1,050	1,310	1,180	1,260	1,310	1,310
Of which: Defense Loans	1,030	1,050	1,110	1,180	1,220	1,230

- 1) Debt in 1987 and in following years, calculated according to the exchange rates prevailing at the end of 1986.
- 2) Assuming that aid in 1989-1991 will be given at amounts needed to finance military financing requirements and non-military financing gap (as detailed in table 1 and 2), all in grants.
- 3) Includes gross government and non-financial private sectors debt plus net debt of the financial sector.
- 4) Interest payments refer to gross debt (including gross debt of the financial sector).

COUNTY 15474 C D

FUND BALANCE SHEET - FISCAL YEAR 1987

GENERAL FUND - BUDGETED

PROGRAM	FUND BALANCE SHEET - FISCAL YEAR 1987				GENERAL FUND - BUDGETED				TOTAL	TOTAL	TOTAL	TOTAL	
	1985-86	1986-87	1987-88	1988-89	1985-86	1986-87	1987-88	1988-89					
UNASSIGNED													
GRANTS													
ACQUISITION													
DEVELOPMENT													
OPERATIONAL													
OTHER													
TOTAL													

1 202 364 5647

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UNITED STATES DEPARTMENT OF COMMERCE
International Trade Administration
Washington, D.C. 20513

Case 4034

(702) 377 2000
777-2000 H 652

Date: July 27, 1988
To: Mr. Alton
From: Walter Gelbraith
Re: Israel-U.S. Trade Statistics

Enclosed are the trade figures as discussed last week. I hope this analysis helps you understand them better.

1. Statistical source: U.S. Department of Commerce Official Statistics. Compiled by: Office of the Near East (Millions of U.S. Dollars)

	1985	1987
A. Total U.S. Exports to Israel*	2,433.7	2,321.2
B. U.S. Exports, Grant goods to Israel	1,256.4	2,189.2
C. U.S. Exports, Military Goods to Israel (1-4)	32.5	143.4
D. Total U.S. General Imports, Total from Israel	2,325.2	1,701.1
E. Merchandise Trade Surplus/Deficit (B-D)	-148.8	-551.4
F. Total U.S. Trade Surplus/Deficit (A-D)	108.5	-40.5
G. Total U.S. Government Aid to Israel	3,226.0	3,090.0

2. Statistical source: Government of Israel, Central Bureau of Statistics. Compiled by: Office of the Near East (Millions of U.S. Dollars)

	1985	1987
A. Total U.S. Exports to Israel**	1,779.1	1,652.2
B. Total U.S. Imports from Israel	2,327.2	1,759.3
C. Total U.S. Trade Surplus/Deficit (A-B)	-548.1	-107.1

*Total U.S. exports includes goods sold to the Israeli military. U.S. statistics are based on F.O.B. price of exports and C.I.F. price of imports. U.S. exports include re-exports.

**Israeli statistics include exports of military goods, but exclude imports of military goods.

cc: Joe Fawcett, OSR

